

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



01st February, 2024

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: SIPL24, SIPL24A, SIPL25, SIPL28 and SIPL28A

Dear Sir/Madam,

This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of NCDs and the Issue proceeds are utilized to meet funding requirements and as per the object stated in the Placement Memorandum.

During the quarter ended December 31, 2023 Company has not raised any debt by way of Debentures.

Pursuant Regulation 52(7A) of the SEBI(LODR) Regulations, 2015. We hereby Confirm that there are no deviation/variation in utilizing the raised issue proceeds.

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues / Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds utilized	Any Deviations (Yes/No)	If 8 is Yes, than specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
N.A									

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**B. Statement of Deviation/variations in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	Shrem Infra Invest Private Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	04/05/2023 & 18/05/2023 & 15/06/2023
Amount raised	120 Crores & 50 Crores & 60 Crores
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document	NO
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
No deviation/Variation and hence not applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

FOR SHREM INFRA INVEST PRIVATE LIMITED

NAME OF THE SIGNATORY: NITAN CHHATWAL

DESIGNATION: DIRECTOR

DIN: 00115575

DATE: 01ST FEBRUARY, 2024

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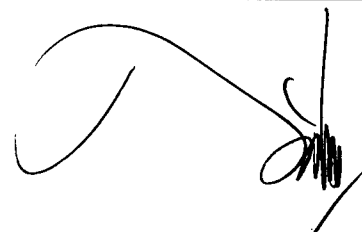

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