

SHREM INFRA STRUCTURE PRIVATE LIMITED
(Formally known as Shrem Life Care Pvt Ltd)
CIN: U45100MH2014PTC254839



Date: 07th April, 2022

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: SIPL24 and SIPL24A

Dear Sir/Madam,

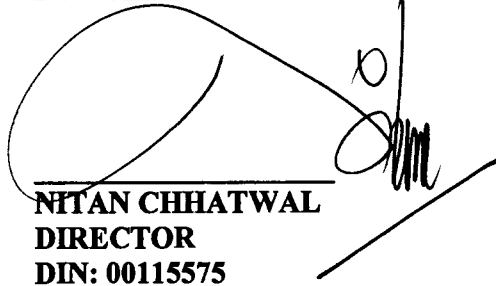
This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. With respect to issuance of 2740 (Two Thousand Four hundred and Forty) Gsec Linked, Secured, Rated, Listed, Principal Protected, Market Linked, Non-Convertible Debenture, of a face value of Rs 10,00,000 (Indian Rupees Ten Lakhs) each, aggregating up to Rs. 274,00,00,000 (“NCDs”) by the Company.

We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in End Use Certificate issued by Statutory Auditor. The End Use Certificate is attached herewith as **Annexure-1**.

Kindly take the above on record and acknowledge the receipt.

Thanking you,
Yours faithfully

FOR SHREM INFRA STRUCTURE PRIVATE LIMITED


NITAN CHHATWAL
DIRECTOR
DIN: 00115575





M.K.Doshi & Associates

Chartered Accountants

Date: 05th April, 2022

To,
MITCON Trusteeship Services Limited
1402/1403 Dalamal Towers,
Free Press Journal Marg,
Nariman Point, Mumbai-400021.

Dear Sir,


THIS IS TO CERTIFY THAT We have verified the books of accounts and the information furnished by Shrem Infra Structure Private Limited (“issuer”) bearing CIN: U45100MH2014PTC254839 having its registered office at 1101 Viraj Towers, Jn of Andheri Kurla Road, W.E.High way, Andheri (East), Mumbai 400069 with respect to issuance of 2740 (Two Thousand Seven Hundred Forty) Secured, Rated, Listed, Redeemable, Taxable, Principal Protected Market Linked (PP- MLD) Rupee Denominated Non-Convertible Debentures, of a face value of Rs.10,00,000 (Indian Rupees Ten Lakhs) each, aggregating up to Rs.2,74,00,00,000 (“MLDs”) by the company.

We hereby certify that the company has utilised proceeds raised through the issuance of aforesaid MLDs for the purposes to meet the funding requirement of the Issuer for general corporate purpose:

Series	Offer Letter dated	Date of Allotment	Purpose
SIPL MLD 2025-Series 1	05 th March, 2022	11 th March, 2022	The amount has been utilized to meet the funding requirement of the Issuer for general corporate purpose.
SIPL MLD 2025-Series 2	05 th March, 2022	11 th March, 2022	

Given and issued at Mumbai this 05th day of April, 2022.

For M. K. Doshi & Associates
Chartered Accountants
Firm Reg. No.: 133554W
UDIN: 22108190AGLPYE3019


CA Manoj Kumar Doshi
Partner
Membership No. 108190
Place: Mumbai

