

**SHREM INFRA STRUCTURE PRIVATE LIMITED**  
**CIN: U45100MH2014PTC254839**  
**Regd. Office: 1101 VIRAJ TOWERS, JN OF ANDHERI KURLA ROAD W. E. HIGH WAY, ANDHERI**  
**(EAST), MUMBAI-400069**

**Statement of Assets and Liabilities**

(Amount In Rs.)

Particulars	As at	As at
	31 March 22	31 March 21
	Audited	Audited
<b>Assets</b>		
<b>Non - Current Assets</b>		
Property, Plant and Equipment	4,906,319	5,607,663
Investments	25,288,975,090	5,890,570,680
Other Non Current Assets	-	14,656,236
<b>Sub Total - Non - Current Assets</b>	<b>25,293,881,409</b>	<b>5,910,834,579</b>
<b>Current Assets</b>		
Inventories	-	-
<b>Financial Assets</b>		
Investments	-	-
Trade Receivables	-	-
Cash and Cash Equivalents	65,093,593	124,102,191
Bank Balance and Cash Equivalents	-	-
Loans	4,538,921,917	1,813,344,287
Other Current Assets	23,267,880	1,070,557
Income Tax	-	-
<b>Sub Total - Current Assets</b>	<b>4,627,283,390</b>	<b>1,938,517,035</b>
<b>Total Assets</b>	<b>29,921,164,799</b>	<b>7,849,351,614</b>
<b>Equity and Liabilities</b>		
<b>Equity</b>		
Equity Share Capital (net of arrear)	800,000,000	800,000,000
Other Equity	22,395,539,592	864,647,431
<b>Sub Total - Equity</b>	<b>23,195,539,592</b>	<b>1,664,647,431</b>
<b>Liabilities</b>		
<b>Non Current Liabilities</b>		
Borrowings	5,935,615,798	4,024,345,542
Provisions	-	-
Deferred Tax Liabilities	66,609	-
<b>Sub Total - Non Current Liabilities</b>	<b>5,935,682,407</b>	<b>4,024,345,542</b>
<b>Current Liabilities</b>		
<b>Financial Liabilities</b>		
Borrowings	650,605,441	-
Provisions	133,578,589	-
Other financial Liabilities	4,592,886	2,160,270,107
Other Current Liabilities	1,165,884	88,534
<b>Sub Total - Current Liabilities</b>	<b>789,942,800</b>	<b>2,160,358,641</b>
<b>Total Equity and Liabilities</b>	<b>29,921,164,799</b>	<b>7,849,351,614</b>

Place : Mumbai  
Date : April , 28, 2022

For SHREM INFRA STRUCTURE PRIVATE LIMITED

Director  
Nitan Chhatwal  
DIN: 00115575



**SHREM INFRA STRUCTURE PRIVATE LIMITED**

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**Cash Flow Statement for the Quarter / Year ended 31 Mar 2022**

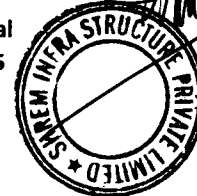
Particulars		As At 31.03.2022	As At 31.03.2021
		(Rs.)	(Rs.)
		Audited	Audited
<b>Cash flow from/(used in) operating activities</b>			
Profit before tax		20,050,695,055	-55,903,837
<b>Adjustment for:</b>			
Depreciation and amortization		701,344	295,910
Balance Written off		14,656,236	
Finance Cost		91,089,493	46,449,569
<b>Operating profit before working capital changes</b>		<b>20,157,142,129</b>	<b>-9,158,358</b>
<b>Movement in working capital:</b>			
Net Increase/(decrease) in Liabilities		-1,493,640,858	-2,491,776,023
Increase/(decrease) in Assets		-2,747,774,953	1,882,952
<b>Cash generated/(used) in operations</b>		<b>15,915,726,318</b>	<b>5,157,075,860</b>
Income tax paid		-	-
<b>Cash generated/(used) in operations</b>	<b>(A)</b>	<b>15,915,726,318</b>	<b>5,157,075,860</b>
<b>Cash flow from/(used) investing activities</b>			
Purchase of Investement		-17,794,915,679	-5,720,000,000
Purchase of Property, plant and equipment		-	-5,903,573
<b>Cash generated/(used) in investing activities</b>	<b>(B)</b>	<b>-17,794,915,679</b>	<b>-5,725,903,573</b>
<b>Cash flow from/(used) Financing activities</b>			
Proceed from issue of share capital including Premium		-	794,352,000
Proceed from / (Repayment) of Long term Borrowing		1,911,270,256	-77,473,580
Finance Cost		-91,089,493	-46,449,569
<b>Cash generated/(used) in financing activities</b>	<b>(C)</b>	<b>1,820,180,763</b>	<b>670,428,851</b>
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(A+B+C)</b>	<b>-59,008,598</b>	<b>101,601,137</b>
Total Cash and cash equivalent at beginning of year		124,102,191	22,501,054
Total Cash and cash equivalent at end of year		65,093,593	124,102,191
<b>Net increase/(decrease) as disclosed above</b>		<b>-59,008,598</b>	<b>101,601,137</b>

Place : Mumbai

Date : April , 28, 2022

For SHREM INFRA STRUCTURE PRIVATE LIMITED

Director  
Nitan Chhatwal  
DIN: 00115575



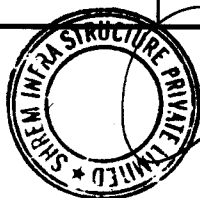
**SHREM INFRA STRUCTURE PRIVATE LIMITED**

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**Statement of Audited Financial Results for the Quarter Ended 31st March 2022**

Sr. No.	Particulars	Quarter Ended			For year ended	
		31st March 2022	31st Dec 2021	31st March 2021	31st March 2022	31st March 2021
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	<b>Income</b>					
	a) Income from operations	518,601,293	501,383,605	29,728	1,020,127,506	29,728
	b) Other Income	-	500,000,000	-	19,161,832,320	-
	<b>Total Income</b>	<b>518,601,293</b>	<b>1,001,383,605</b>	<b>29,728</b>	<b>20,181,959,826</b>	<b>29,728</b>
2	<b>Expenses</b>					
	a) Cost of materials Purchased/Consumed	-	-	-	-	-
	b) Purchases of stock in trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	-	-	-	-	-
	d) Employee benefit expenses	368,137	782,644	564,360	1,720,576	941,840
	e) Depreciation and amortisation expenses	172,934	380,455	295,910	701,344	295,910
	f) Finance costs	53,844,584	29,269,477	46,429,542	91,089,493	46,449,569
	g) Other expenses	28,442,062	2,692,760	2,695,946	37,753,358	8,246,247
	<b>Total Expenses</b>	<b>82,827,717</b>	<b>33,125,336</b>	<b>49,985,758</b>	<b>131,264,771</b>	<b>55,933,566</b>
3	Profit / (Loss) before exceptional items (1-2)	435,773,576	968,258,269	-49,956,030	20,050,695,055	-55,903,838
4	Exceptional Items	-	-	-	-	-
5	Prior Period Items	-	-	-	-	-
6	Profit / (Loss) before tax (3-4)	435,773,576	968,258,269	-49,956,030	20,050,695,055	-55,903,838
7	Tax expense	-	-	-	-	-
	Current tax	21,000,268	102,224,749	-	123,225,016	-
	Excess provision for earlier year written back	-	-	-	-	-
8	Deferred Tax	-43,527	110,136	-	66,609	-
9	Net Profit / (Loss) for the period (5-6)	414,816,836	865,923,384	-49,956,030	19,927,403,430	-55,903,838
10	Other comprehensive income (OCI) (Net of tax)	504,336,574	1,099,152,157	-	1,603,488,731	-
	<u>Items that will be reclassified to profit or loss</u>					
	Re-measurement gain/ (losses) on defined benefit					



11	Total comprehensive income (net of tax) (9+10)	919,153,410	1,965,075,541	(49,956,030)	21,530,892,161	(55,903,838)
12	Paid-up Equity Share Capital (Face value Rs.10/- per share)	80,000,000	80,000,000	80,000,000	80,000,000	80,000,000
13	Other Equity	-	-	-		-
14	Earning per share (EPS) (in r) (not annualised)					
	i). Basic EPS	11.49	24.56	(0.62)	269.14	(0.70)
	ii). Diluted EPS	11.49	24.56	(0.62)	269.14	(0.70)

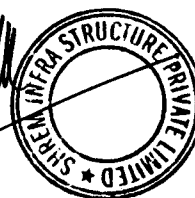
Notes:

- 1 As per Indian Accounting Standard (ind AS) 108 "Operating Segment". the Company's business falls within a single business segment viz. "Finance & investments" and thus Segmental Report for the Quarter is not applicable to the Company.
- 2 The Statutory Auditors have carried Audit for above Financial Results.
- 3 The company has adopted IND AS 116 "Leases" as notified by Ministry of Corporate Affairs effective from 1st April 2019 and its application did not have any material impact on the financial results including the retained earnings as at 1st April,2019
- 4 This Statement had been prepared in accordance with the companies (indian Accounting Standard) Rules 2015 (ind-AS) - 34, Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with rule 3 of the companies (Indian Accounting Slandered) Rules, 2015 and Companies (Indian Accounting standard) Accounting Rules, 2016.
- 5 Previous period figure have been regrouped/rearranged wherever necessary to correspond with the current period / year classification / disclosures.
- 6 The company has opted for the reduced Corporate Tax rate as per section 115BAA of the Income Tax Act 1961 for the current Financial year and accordingly the tax expenses for the quarter ended 31st March 2022 have been provided in the above results.
- 7 The figures for the quarter ended 31 March 2022 and 31 March 2021 as reported in these financial results, are the balancing figures between the audited figures in respect of the full financial year and unaudited year to date figures upto the end of the third quarter of the relevant financial years.

Place : Mumbai  
Date : April , 28, 2022

For SHREM INFRA STRUCTURE PRIVATE LIMITED

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**FOR Audited- MAR-2022****SUMMARY FOR RATIOS- MAR-2022**

S.No	Name of Ratio	31-Mar-22 (Audited)	31-Mar-21 (Audited)
1	Debt-Equity Ratio;	0.29	3.72
2	Debt Service Coverage Ratio	-	-
3	Interest Service Coverage Ratio	5.92	-0.21
4	Outstanding Redeemable Preference Shares (Quantity And Value);	NA	NA
5	Capital Redemption Reserve/Debenture Redemption Reserve;	NA	NA
6	Net Worth;	23,195,606,201	1,664,647,431
7	Net Profit After Tax;	919,153,410	-49,956,030
8	Earnings Per Share:	11.49	-0.70
9	Current Ratio;	5.86	0.90
10	Long Term Debt To Working Capital;	1.55	-18.14
11	Bad Debts To Account Receivable Ratio;	NA	NA
12	Current Liability Ratio;	5.86	0.90
13	Total Debts To Total Assets;	0.22	0.51
14	Debtors Turnover;	NA	NA
15	Inventory Turnover;	NA	NA
16	Operating Margin (%);	NA	NA
17	Net Profit Margin (%);	NA	NA
18	Sector Specific Equivalent Ratio	NA	NA

Place : Mumbai

Date : April , 28, 2022

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