

# SHREM INFRA STRUCTURE PRIVATE LIMITED

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Website: www.shrem.in



11<sup>th</sup> August, 2023

To,  
**National Stock Exchange of India Limited**  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051.

**Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: SIPL24, SIPL24A, SIPL25, SIPL28 and SIPL28A**

Dear Sir/Madam,

This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. With respect to issuance of 6000 (Six thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debenture, of a face value of Rs 1,00,000 (Indian Rupees One Lakhs) each, aggregating up to Rs. 60,00,00,000 (“NCDs”) by the Company.

We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in below mentioned table. The End Use Certificate issued by Statutory Auditor is attached herewith as **Annexure-1**.

### **The Details of Utilization of Funds.**

<b>Sr. No</b>	<b>Particulars</b>	<b>Amount (Utilized)</b>	<b>Unutilized</b>
1.	General Corporate Purpose	57,07,00,000/-	-
2.	Creation of DSRA	2,93,00,000/-	-
	<b>TOTAL</b>	<b>60,00,00,000/-</b>	<b>-</b>

Kindly take the above on record and acknowledge the receipt.

Thanking you,  
Yours faithfully

**FOR SHREM INFRA STRUCTURE PRIVATE LIMITED**

**SHYAM SUNDER MALANI**  
**DIRECTOR**  
**DIN: 03182609**

**SHREM INFRA STRUCTURE PRIVATE LIMITED**

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Website: www.shrem.in

**11<sup>th</sup> August, 2023**

To,  
**National Stock Exchange of India Limited**  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051.

**Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Scrip Code: SIPL24, SIPL24A, SIPL25, SIPL28 and SIPL28A**

Dear Sir/Madam,

This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. With respect to issuance of 6000 (Six thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debenture, of a face value of Rs 1,00,000 (Indian Rupees One Lakhs) each, aggregating up to Rs. 60,00,00,000 (“NCDs”) by the Company.

We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in below mentioned table. The End Use Certificate issued by Statutory Auditor is attached herewith as **Annexure-1**.

**The Details of Utilization of Funds.**

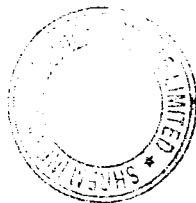
Sr. No	Particulars	Amount (Utilized)	Unutilized
1.	General Corporate Purpose	57,07,00,000/-	-
2.	Creation of DSRA	2,93,00,000/-	-
	<b>TOTAL</b>	<b>60,00,00,000/-</b>	<b>-</b>

Kindly take the above on record and acknowledge the receipt.

Thanking you,  
Yours faithfully

**FOR SHREM INFRA STRUCTURE PRIVATE LIMITED**

**SHYAM SUNDER MALANI**  
**DIRECTOR**  
**DIN: 03182609**





To,  
National Stock Exchange of India Limited  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051.

**Subject: Certificate of fund utilized to meet funding requirements of the Issuer for General Corporate Purpose and Creation of DSRA**

Ref: Scrip Code: SIPL24, SIPL24A, SIPL 25, SIPL 28 and SIPL 28A

Dear Sir/Madam,

We hereby confirm that the Company has fully unitized the proceeds raised through the issuance of Aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in below mentioned table.

The Details of Utilization of Funds

S. No.	Particulars	Amount (Utilized)	Amount (Unutilized)
1.	General Corporate Purpose	57,07,00,000/-	-
2.	Creation of DSRA	2,93,00,000/-	-
	Total	60,00,00,000/-	

The Certificate is issued on specific request of the client in this regards and on the basis of documents and information provided to our satisfaction

Kindly take the above on record and acknowledge the receipt.

Thanking You,

Your Faithfully,

For M. K. Doshi & Associates

Chartered Accountants

Firm's Registration No.: 133554W

  
Manoj Kumar Doshi

Partner

Membership No.: 108190

Place: Mumbai

Date: 30.06.2023

UDIN:23108190BGYVVX3927

