

# SHREM INFRA STRUCTURE PRIVATE LIMITED

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Website: www.shrem.in



21<sup>st</sup> April, 2023

To,  
**National Stock Exchange of India Limited**  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai– 400051

**Subject: Disclosure in terms of the SEBI Operational Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 (updated as on April 13, 2022) - Chapter XIV- Centralized Database for Corporate Bonds/Debentures.**

**Ref: Scrip Code: SIPL23, SIPL24 and SIPL24A**

Dear Sir/Madam,

With respect to the above, please find attached herewith disclosure in Annex XIV-B, Post listing of securities (NCDs) as required under Chapter XIV - Centralized Database for corporate bonds /debentures in respect of our Company as on March 31, 2023.

Kindly take the above on record and acknowledge the receipt.

Thanking you,  
Yours Faithfully,

**For SHREM INFRA STRUCTURE PRIVATE LIMITED**

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**NITAN CHHATWAL**  
**DIRECTOR**  
**DIN: 00115575**

**Encl: as above**

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## List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based).

### 1. Listing Details:

Details of Non-Convertible Debentures Outstanding as on 31.03.2023:

Sl. No	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE391V07026	14 <sup>th</sup> September, 2021	20 <sup>th</sup> September, 2021	500	First Issue	NSE
2.	INE391V07018	14 <sup>th</sup> September, 2021	20 <sup>th</sup> September, 2021	350	First Issue	NSE
2.	INE391V07075	11 <sup>th</sup> March, 2022	16 <sup>th</sup> March, 2022	1370	First Issue	NSE
3.	INE391V07067	11 <sup>th</sup> March, 2022	16 <sup>th</sup> March, 2022	1370	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Please take note that No Listed Debentures/bonds were issued by the Company during FY 2022-23. However, the data in respect of the NCDs issued by the Company is available at NSE portal at path [https://www.nseindia.com/market-data/debt-private-placement?company\\_name=Shrem%20Infra%20Structure%20Private%20Limited](https://www.nseindia.com/market-data/debt-private-placement?company_name=Shrem%20Infra%20Structure%20Private%20Limited)

3. **Details of record date:** The last record date intimation for the payment of Interest or/principal payment of NCDs due on March 31, 2023, was made by the Company on March 06, 2023 as per Regulation 60(2) of SEBI (LODR) Regulations, 2015.

Sl. No	ISIN	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1.	INE391V07018	16 <sup>th</sup> March, 2023	Interest and Redemption	31 <sup>st</sup> March, 2023
2.	INE391V07026	16 <sup>th</sup> March, 2023	Interest	31 <sup>st</sup> March, 2023

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**4. Details of credit rating:** There is no revision in the credit rating during the FY 2022-23. The necessary details will thus be provided on incurring of the requisite event.

**a) Current Rating Details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE391V07018	India Rating & Research	AA	Stable	Reaffirm	24th March, 2023	Verified	24th March, 2023
INE391V07026	India Rating & Research	AA	Stable	Reaffirm	24th March, 2023	Verified	24th March, 2023
INE391V07075	India Rating & Research	AA	Stable	Reaffirm	24th March, 2023	Verified	24th March, 2023
INE391V07067	India Rating & Research	AA	Stable	Reaffirm	24th March, 2023	Verified	24th March, 2023

**b) Earlier Rating Details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action (New, Upgrade, Downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE391V07018	ICRA Limited	AA	Stable	Reaffirm	22nd February, 2022	Verified	22nd February, 2022
INE391V07026	ICRA Limited	AA	Stable	Reaffirm	22nd February, 2022	Verified	22nd February, 2022
INE391V07075	India Rating & Research	AA	Stable	Reaffirm	25th February, 2022	Verified	25th February, 2022
INE391V07067	India Rating & Research	AA	Stable	Reaffirm	25th February, 2022	Verified	25th February, 2022

## 5. Payment Status

**a) Whether Interest payment/ redemption payment made (yes/ no): Yes**

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**b) Details of Interest Payment:**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Details</b>	<b>Details</b>
1	ISIN	INE391V07018	INE391V07026
2	Issue size	Rs. 35 Crore	Rs. 50 Crore
3	Interest Amount to be paid on due date	Rs. 17,77,483/-	Rs. 1,77,74,833/-
4	Frequency - quarterly/ monthly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	16/03/2023	16/03/2023
8	Due date for interest payment (DD/MM/YYYY)	31/03/2023	31/03/2023
9	Actual date for interest payment (DD/MM/YYYY)	31/03/2023	31/03/2023
10	Amount of interest paid	Rs. 17,77,483/-	Rs. 1,77,74,833/-
11	Date of last interest payment	30/12/2022	30/12/2022
12	Reason for non-payment/ delay in payment	NA	NA

**c) Details of Redemption Payments:**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE391V07018
2	Type of Redemption (Full/Partial)	Full
3	If Partial Redemption, then	
	a. By Face Value Redemption	NA
	b. By quantity Redemption	NA
4	if redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity	31/03/2023
10	Actual date for redemption (DD/MM/YYYY)	31/03/2023
11	Amount redeemed	Rs. 5,00,00,000/-
12	Outstanding amount (Principal and Interest)	Nil
13	Date of last Interest payment	30/12/2022

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**6. Default history information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture Trustee (yes/ no)	Date of verification
Not Applicable						

Thanking you,  
Yours Faithfully,

**For SHREM INFRA STRUCTURE PRIVATE LIMITED**

**NITAN CHHATWAL**  
**DIRECTOR**  
**DIN: 00115575**