

SHREM INFRA STRUCTURE PRIVATE LIMITED

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Website: www.shrem.in



Date: 21st March, 2023

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051

Subject: Outcome of Board Meeting in compliance of the SEBI (LODR) Regulations, 2015

Ref: Scrip Code: SIPL23, SIPL24 and SIPL24A

Dear Sir/Madam,

With reference to our intimation letter dated 16th March, 2023, regarding the Board Meeting of Shrem Infra Structure Private Limited.

Pursuant to the SEBI (LODR) Regulations, 2015 (“Listing Regulations”) this is to intimate that the Board of Directors of the company at its meeting held today i.e. 21st March, 2023 have approved and taken on record the following business

1. Raising of Fund by Issuance of Non-Convertible Debentures (NCDs) of Rs. 120 Crores.
2. Opening of Separate Bank Account for the Issue.
3. Appointment of Axis Trustee Services Limited as Debenture Trustee
4. Appointment of Various Transaction Advisors (i.e. lenders’ legal counsel(s), lenders’ insurance agent(s), valuation agents etc.)
5. Appointment of Link Intime India Private Limited as Registrar to the Issue.
6. Approval of the terms of the Issue, Determination of Issue Price and PM.
7. Approval for Listing of Debentures
8. Creation of Asset Id on DLT portal of NSDL and CDSL
9. Calling of the Extraordinary General Meeting at shorter notice on Tuesday 21st March, 2023 at 01:00 pm at the Registered Office of the Company.

The above said Board Meeting commenced at 10:00 a.m. was concluded at 10:45 a.m.

You are requested to take note of the same.

Thanking you,
Yours faithfully

FOR SHREM INFRA STRUCTURE PRIVATE LIMITED

NITAN CHHATWAL
DIRECTOR
DIN: 00115575

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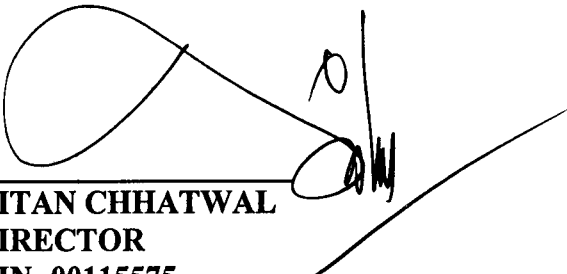
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