

SHREM INFRA STRUCTURE PRIVATE LIMITED

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Website: www.shrem.in



22nd May, 2023

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Subject: Intimation in terms of Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Scrip Code: SIPL24 and SIPL24A

Dear Sir/Madam,

This is to intimate Pursuant to Regulation 52(7) of the “Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015”. With respect to issuance of 12000 (Twelve thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debenture, of a face value of Rs 1,00,000 (Indian Rupees One Lakhs) each, aggregating up to Rs. 120,00,00,000 (“NCDs”) by the Company.

We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in below mentioned table. The End Use Certificate issued by Statutory Auditor is attached herewith as **Annexure-1**.

The Details of Utilization of Funds.

Sr. No	Particulars	Amount (Utilized)	Unutilized
1.	General Corporate Purpose	114,15,00,000/-	-
2.	Creation of DSRA	5,85,00,000/-	-
	TOTAL	120,00,00,000/-	-

Kindly take the above on record and acknowledge the receipt.

Thanking you,
Yours faithfully

FOR SHREM INFRA STRUCTURE PRIVATE LIMITED

SHYAM SUNDER MALANI
DIRECTOR
DIN: 03182609

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We hereby confirm that the Company has **fully utilized** the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose as stated in below mentioned table. The End Use Certificate issued by Statutory Auditor is attached herewith as **Annexure-1**.

The Details of Utilization of Funds.

Sr. No	Particulars	Amount (Utilized)	Unutilized
1.	General Corporate Purpose	114,15,00,000/-	-
2.	Creation of DSRA	5,85,00,000/-	-
	TOTAL	120,00,00,000/-	-

Kindly take the above on record and acknowledge the receipt.

Thanking you,
Yours faithfully

FOR SHREM INFRA STRUCTURE PRIVATE LIMITED

SHYAM SUNDER MALANI
DIRECTOR
DIN: 03182609





M. K. Doshi & Associates

Chartered Accountants

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051.

Subject: Certificate of fund utilized to meet funding requirements of the Issuer for General Corporate Purpose.

Ref: Scrip Code: SIPL24 and SIPL24A

Dear Sir/Madam,

We hereby confirm that the Company has fully unitized the proceeds raised through the issuance of aforesaid NCDs and the Issue proceeds are utilized to meet funding requirements of the Issuer for General Corporate Purpose & Creation of DSRA as stated in below mentioned table.

The Details of Utilization of Funds:

S. No.	Particulars	Amount (Utilized)	Amount (Unutilized)
1.	General Corporate Purpose	114,15,00,000/-	-
2.	Creation of DSRA	5,85,00,000/-	-
	Total	120,00,00,000/-	

This certificate is issued on specific request of the client in this regard and on the basis of documents and information provided to our satisfaction.

Thanking You,

Your Faithfully,
For M. K. Doshi & Associates
Chartered Accountants
Firm's Registration No.: 133554W

MANOJ
KUMAR
DOSHI

Digitally signed by
MANOJ KUMAR DOSHI
Date: 2023.05.19
19:29:29 +05'30'

Manoj Kumar Doshi
Partner
Membership No.: 108190
Place: Mumbai

Date: 19-05-2023
UDIN: 23108190BGYVVO8575