

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



**Date: 21<sup>st</sup> February, 2026**

To,  
**National Stock Exchange of India Limited**  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai– 400051

**Subject: Intimation regarding Exercise of Call Option in respect of Senior, Secured, Listed, Rated Redeemable, Non-Convertible Debentures (“NCDs”) issued under Private Placement basis by Shrem Infra Invest Private Limited (“Company”) and fixation of Record Date for redemption in full of the principal outstanding amount along with interest due thereon on the NCDs (ISIN: INE391V07174).**

**Ref: Scrip Code: SIPL28, SIPL27, SIPL27B and SIPL29**

Dear Sir,

In accordance with the provisions of Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”) and Regulation 51 read with Part B of Schedule III of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the Company has decided to exercise the Call Option and redeem the captioned Non-Convertible Debentures (“NCDs”) in full along with the interest due on 22<sup>nd</sup> May, 2026 for ISIN: INE391V07174

Further, in compliance with Regulation 15(6) of SEBI NCS Regulations, a copy of the Letter dated 21<sup>st</sup> February, 2026 issued by the Company to the debenture holders and debenture trustee, being the “Notice” of the Company’s intent of exercising its Call Option to redeem the NCDs in full along with the final interest due on 22<sup>nd</sup> May, 2026 is enclosed herewith as an Annexure.

Further, the Record date for full redemption of the principal outstanding amount along with the interest due thereon in relation to the exercise of Call Option, has been fixed as Thursday, 07<sup>th</sup> May, 2026. The Debenture holders have been informed that the ISIN: INE391V07174 shall be frozen by the depositories at the close of 07<sup>th</sup> May, 2026 for the purpose of redemption in full of the principal outstanding amount and payment of interest thereon and no trading of debentures under the said ISIN shall be permitted thereafter.

This intimation will also be available on the website of the Company at [www.shrem.in](http://www.shrem.in)  
We request you to kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,

**FOR SHREM INFRA INVEST PRIVATE LIMITED**

**NITAN CHHATWAL**  
**DIRECTOR**  
**DIN:00115575**

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



Date: 21<sup>st</sup> February, 2026

To,  
National Stock Exchange of India Limited  
Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai– 400051

**Subject: Intimation regarding Exercise of Call Option in respect of Senior, Secured, Listed, Rated Redeemable, Non-Convertible Debentures (“NCDs”) issued under Private Placement basis by Shrem Infra Invest Private Limited (“Company”) and fixation of Record Date for redemption in full of the principal outstanding amount along with interest due thereon on the NCDs (ISIN: INE391V07174).**

Ref: Scrip Code: SIPL28, SIPL27, SIPL27B and SIPL29

Dear Sir,

In accordance with the provisions of Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”) and Regulation 51 read with Part B of Schedule III of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the Company has decided to exercise the Call Option and redeem the captioned Non-Convertible Debentures (“NCDs”) in full along with the interest due on 22<sup>nd</sup> May, 2026 for ISIN: INE391V07174


Further, in compliance with Regulation 15(6) of SEBI NCS Regulations, a copy of the Letter dated 21<sup>st</sup> February, 2026 issued by the Company to the debenture holders and debenture trustee, being the “Notice” of the Company’s intent of exercising its Call Option to redeem the NCDs in full along with the final interest due on 22<sup>nd</sup> May, 2026 is enclosed herewith as an Annexure.

Further, the Record date for full redemption of the principal outstanding amount along with the interest due thereon in relation to the exercise of Call Option, has been fixed as Thursday, 07<sup>th</sup> May, 2026. The Debenture holders have been informed that the ISIN: INE391V07174 shall be frozen by the depositories at the close of 07<sup>th</sup> May, 2026 for the purpose of redemption in full of the principal outstanding amount and payment of interest thereon and no trading of debentures under the said ISIN shall be permitted thereafter.

This intimation will also be available on the website of the Company at [www.shrem.in](http://www.shrem.in)  
We request you to kindly take the same on record and oblige.

Thanking you,  
Yours faithfully,

FOR SHREM INFRA INVEST PRIVATE LIMITED

  
NITAN CHHATWAL  
DIRECTOR  
DIN:00115575



# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



Date: 21<sup>st</sup> February, 2026

## NOTICE

Dear Debenture holder(s),

Unit: Shrem Infra Invest Private Limited (ISIN: INE391V07174)

**Sub: Exercise of Call Option in respect of Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) issued under Private Placement basis and Record Date for redemption of the full principal outstanding amount along with interest due thereon on the said NCDs (ISIN: INE391V07174).**

Shrem Infra Invest Private Limited (“the Company”) had issued 12,500 Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures under Private Placement basis of face value of Rs. 1,00,000/- each (“the Debentures”), aggregating to Rs. 125 crores on 22<sup>nd</sup> November, 2024 (“Date of Allotment”).

The details of the NCDs are as under:

<b>Nature of Instrument</b>	Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Private Placement basis
<b>Issue Size and ISIN</b>	Rs. 125,00,00,000 (Indian Rupees One Hundred and Twenty Five Crores only) and ISIN: INE391V07174
<b>Initial Face Value</b>	Rs.1,00,000
<b>Issue Date / Date of Allotment</b>	22 <sup>nd</sup> November, 2024
<b>Redemption Date</b>	21 <sup>st</sup> November, 2029
<b>Call Option Date</b>	22 <sup>nd</sup> May, 2026
<b>Call Option Price</b>	Rs. 78,000
<b>Tenor</b>	5 Years
<b>Coupon Rate</b>	9.75%
<b>Coupon Payment Frequency</b>	Quarterly
<b>Coupon Type</b>	Fixed
<b>Call option</b>	18 months from the Deemed Date of allotment
<b>Credit Rating</b>	AA/Stable
<b>Outstanding Principal Amount for redemption</b>	Rs. 97,50,00,000.00

In terms of the Key Information Document (KID) dated 15<sup>th</sup> November, 2024 and as amended from time to time, for the aforesaid NCDs, the Company has an option to exercise a “Call Option” after the expiry of 18 months from the Deemed Date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a “Call Option” and redeem the NCDs in full on 22<sup>nd</sup> May, 2026 along with interest due.

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in

The Record date for the purpose of payment of redemption proceeds on Debentures has been fixed as 07<sup>th</sup> May, 2026. According to the Debenture Trust Deed, the record date shall be the date falling 15 days prior to the due date, which is 07<sup>th</sup> May, 2026. The date of redemption / repayment has been fixed as 22<sup>nd</sup> May, 2026. The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the redemption amount.

On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 78,000/- each along with the interest amount accrued thereon as per the terms of issue, which together is referred to as the redemption amount.

The redemption amount shall be paid on 22<sup>nd</sup> May, 2026 to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the demat account of respective debenture holders.

On exercise of Call Option by the Company, the Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid. After the Record Date, the ISIN: INE391V07174 shall be frozen by the Depository(ies). Therefore, no transaction can be carried out by the debenture holders after the Record date. Further, the said NCDs may be suspended for trading by NSE Limited as it may deem fit.

Yours Sincerely,

**FOR SHREM INFRA INVEST PRIVATE LIMITED**

  
  
**NITAN CHHATWAL**  
**DIRECTOR**  
**DIN:00115575**